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The Tools & Techniques Of Estate Planning, 16th Edition



Synopsis

The completely updated Tools & Techniques of Estate Planning, 16th edition, applies the trusted Tools & Techniques approach to this complex area, enabling you to:- Help your clients effectively preserve their assets under current law- Handle the widest variety of estates- Save significant amounts of time with exclusive estate planning toolsThe 16th edition is completely updated to conform with the American Taxpayer Relief Act of 2012 and delivers enhancements covering:- Wills- Selection of Executors, Trustee, and Attorneys- Estate, Gift and Generation-Skipping Taxes- Income Taxation- Marital Deduction and Bypass Trusts- Family Limited Partnerships- And much more!Award-winning author and creator of the Tools & Techniques series, Stephan R. Leimberg and his co-authors have also added:- New time-saving forms for estate planning- New guidance on handling intra-family loans- New chapter on Digital Estate Planning issuesAll relevant legislative changes are applied throughout.

Book Information

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Customer Reviews

My review is based on the fact that I have been working as an estate planning attorney for over 5 years and have a masters in taxation.Leimberg's book walks you through the easy essentials and goes all the way into the nitty gritty tax law that really makes or breaks estate plans. It breaks down complex concepts and makes them digestible.Want to know about basic revocable trusts? Check.Want to understand what a QTIP is and how it works? Check.Want to understand what a QPRT is and what issues you need to spot? Check.I recommend that every attorney in the area of

estate planning own this book. If you are an attorney new to the area of estate planning, you MUST buy this book. It is extremely helpful. When the partner asks you to draft a certain type of trust, you should start here to get an understanding of what you need that document to accomplish.

I am an estate planning attorney and find this book to be an excellent resource. It is well worth the investment. On every topic it breaks down the subject matter into: When to use the device, What are the Requirements, Advantages, Disadvantages, Tax Implications, How Its Done, FAQs.

I find this book to be well written and explain things in a way a average person with no formal education can understand it. I give this book 100 out of 100. Rev. Dr. Kevin Gray: CEO, Heal the World Foundation Mas & Sad.

expensive but good

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